
Off-Highway Research

The Global Hydraulic Excavator Industry



A Multi-Client Study



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History & structure of the global hydraulic excavator industry

Economic & construction activity

- Drivers for the global hydraulic excavator industry

Coverage

- Crawler, wheeled and mini excavators, 1 – 650 tonnes

Summary

- Global excavator sales & production
- Manufacturer market shares

Market size, trends & analysis

- Global market volume & value for each category
 - Sales and production figures, 2012-2016
- Crawler Excavators
 - Global sales and manufacturer market shares
 - Producers, population, market value, models available
- Wheeled Excavators
 - Global sales and manufacturer market shares
 - Producers, population, market value, models available
- Mini Excavators
 - Sales and manufacturer market shares
 - Producers, population, market value, models available

Analysis of key markets

- China
- India
- Japan
- North America
- Western Europe
 - Austria
 - Belgium
 - Denmark
 - Finland
 - France
 - Germany
 - Ireland
 - Italy
 - Netherlands
 - Norway
 - Portugal
 - Spain
 - Sweden
 - Switzerland
 - UK

Forecasts to 2021

Machines available

Profiles of leading manufacturers

- Corporate structure
- Production & sales by excavator type
- Manufacturing footprint
- Component sourcing
- Distribution networks

PROPOSED START OF RESEARCH: May 2017
PROPOSED PUBLICATION DATE: September 2017



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