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Off-Highway Research

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# The Global Hydraulic Excavator Industry



## A Multi-Client Study



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## A Multi-Client Study

### History & structure of the global hydraulic excavator industry

#### Economic & construction activity

- Drivers for the global hydraulic excavator industry

#### Coverage

- Crawler, wheeled and mini excavators, 1 – 650 tonnes

#### Summary

- Global excavator sales & production
- Manufacturer market shares

#### Market size, trends & analysis

- Global market volume & value for each category
  - Sales and production figures, 2012-2016
- Crawler Excavators
  - Global sales and manufacturer market shares
  - Producers, population, market value, models available
- Wheeled Excavators
  - Global sales and manufacturer market shares
  - Producers, population, market value, models available
- Mini Excavators
  - Sales and manufacturer market shares
  - Producers, population, market value, models available

### Analysis of key markets

- China
- India
- Japan
- North America
- Western Europe
  - Austria
  - Belgium
  - Denmark
  - Finland
  - France
  - Germany
  - Ireland
  - Italy
  - Netherlands
  - Norway
  - Portugal
  - Spain
  - Sweden
  - Switzerland
  - UK

### Forecasts to 2021

### Machines available

### Profiles of leading manufacturers

- Corporate structure
- Production & sales by excavator type
- Manufacturing footprint
- Component sourcing
- Distribution networks

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**PROPOSED PUBLICATION DATE:** September 2017



# The Global Hydraulic Excavator Industry

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